



ALVAREZ & MARSAL
TAX ADVISORY SERVICES, LLC

FACT SHEET

ABOUT US

In response to an escalating need for objective and unconflicted tax counsel, Alvarez & Marsal has assembled a team of seasoned tax professionals dedicated to providing senior-level independent consultation and analysis on tax matters across a broad range of industries. Alvarez & Marsal's Tax Advisory Services team extends our commitment to provide clients with a choice in tax advisors.

OUR PROFESSIONALS

Alvarez & Marsal's Tax Advisory professionals continue A&M's legacy of leadership, problem solving, and value creation:

- **Leadership:** The managing directors of A&M's Tax Advisory Services have an average of over 20 years each of global accounting firm experience.
- **Problem Solving:** Our Tax Advisory professionals have the breadth of technical expertise required to comprehensively assess clients' needs and advise them with integrity regarding tax matters that impact their business.
- **Value Creation:** Free of the independence requirements often restricting the scope of services provided by attest firms, we act as absolute client advocates to create maximum value for you and your organization.

OUR SERVICES

Alvarez & Marsal's Tax Advisory Services extend the firm's commitment to providing full client service in the areas of:

- Federal, State and Local, and International Tax Matters
- Tax Aspects of Mergers, Acquisitions and Dispositions
- Tax Advocacy Services

Federal, State and Local, and International Tax Matters

- Advising on federal, state and local, and international tax matters arising from ongoing business operations.
- Preparation or review of tax provisions.
- Providing efficient solutions for tax compliance.
- Advising on tax technology and process optimization for the tax function.

Tax Aspects of Mergers, Acquisitions and Dispositions

- Structuring transactions in a tax-efficient manner.
- Conducting tax-related due diligence of targets to identify tax risks and benefits connected with a transaction.
- Integrating and optimizing tax department processes and technologies.
- Reviewing historical returns to identify federal and state tax refund opportunities.

Tax Advocacy Services

- Independent advice for tax controversy resolution.
- Facilitating the identification and measurement of tax risks impacting client organizations.
- Advising on the design and documentation of tax function internal controls to achieve compliance with Section 404 of Sarbanes-Oxley.
- Assisting with the development of a comprehensive tax risk management policy and communicating tax risk matters to internal stakeholders, including the CEO, CFO, and Audit Committee.

EXPERIENCE THE A&M TAX ADVISORY SERVICES DIFFERENCE

- The A&M Tax Advisory Services Difference? It's About You.
- It's about earning your trust – not blowing our own horn.
- It's about responding within your timeframe – not ours.
- It's about solving your problems – not selling our prepackaged “solutions”.
- It's about getting paid for the value you perceive we have provided – not just for the time we spend.
- It's about soliciting your feedback after each and every engagement to allow for continuous improvement – not asking you to fill out an annual scorecard.
- It's about bringing you the right resources – not just our resources.

CONTACT US

For information about our services, we invite you to visit the Tax Advisory Services section on our web site at www.alvarezandmarsal.com

ABOUT ALVAREZ & MARSAL

Founded in 1983, Alvarez & Marsal is a global professional services firm that helps businesses in the corporate and public sectors solve problems and unlock value. With professionals based in locations across the US, Europe, Asia, and Latin America, Alvarez & Marsal delivers a distinct blend of leadership, problem solving and value creation. Drawing on its strong operational heritage and hands-on approach, Alvarez & Marsal works closely with organizations and their stakeholders to help navigate complex business issues. Alvarez & Marsal's global services include:

- Turnaround Management Consulting
- Crisis and Interim Management
- Performance Improvement
- Creditor Advisory
- Financial Advisory
- Dispute Analysis and Forensics
- Tax Advisory
- Business Consulting
- Real Estate Advisory

